

GRUPO FINANCIERO INTERACCIONES, S.A. DE C.V.  
AND SUBSIDIARIES

Consolidated Statements of Changes in Shareholders' Equity

For the period from January 1 to December 31, 2013 and 2012

(Amounts in millions of Mexican pesos)

(Notes 1, 2, 3 and 20)

|  | Contributed capital |               |                  |                   | Earned capital                                   |                                   |   |            |            |  |
|--|---------------------|---------------|------------------|-------------------|--|-----------------------------------|---|------------|------------|--|
|  | Capital stock       | Stock premium | Capital reserves | Retained earnings | Unrealized gain on available-for-sale securities | Cumulative translation adjustment | Result from holding non-monetary assets | Net income | Total      |  |
| <b>Balance at December 31, 2011</b>              | Ps. 2,251           | Ps. 82        | Ps. 242          | Ps. 2,808         | Ps. 251  | Ps. 2                             | Ps. 27                                  | Ps. 1,337  | Ps. 7,000  |  |
| <b>Resolutions adopted by shareholders:</b>      |                     |               |                  |                   |  |                                   |   |            |            |  |
| Appropriation of net income to retained earnings |                     |               |                  | 1,337             |  |                                   |   | (1,337)    |            |  |
| Increase in legal reserve                        |                     |               | 66               | ( 66)             |  |                                   |   |            |            |  |
| Dividends paid to shareholders                   |                     |               |                  | ( 845)            |  |                                   |   |            | ( 845)     |  |
| <b>Total</b>                                     | -                   | -             | 66               | 426               | -  | -                                 | -                                       | (1,337)    | ( 845)     |  |
| <b>Recognition of comprehensive income:</b>      |                     |               |                  |                   |  |                                   |   |            |            |  |
| Comprehensive income:                            |                     |               |                  |                   |  |                                   |   |            |            |  |
| Net income                                       |                     |               |                  |                   |  |                                   |   | 1,406      | 1,406      |  |
| Unrealized gain on available-for-sale securities |                     |               |                  |                   | 369  |                                   |   |            | 369        |  |
| Cumulative translation adjustment                |                     |               |                  | 20                | ( 2)   | ( 22)                             |   |            | ( 4)       |  |
| <b>Total</b>                                     | -                   | -             | -                | 20                | 369  | ( 2)                              | ( 22)                                   | 1,406      | 1,771      |  |
| <b>Balance at December 31, 2012</b>              | 2,251               | 82            | 308              | 3,254             | 620  | -                                 | 5                                       | 1,406      | 7,926      |  |
| <b>Resolutions adopted by shareholders:</b>      |                     |               |                  |                   |  |                                   |   |            |            |  |
| Stock premium                                    |                     | 1,767         |                  |                   |  |                                   |   |            | 1,767      |  |
| Creation of reserves                             |                     |               | 71               | ( 71)             |  |                                   |   |            |            |  |
| Appropriation of net income to retained earnings |                     |               |                  | 1,406             |  |                                   |   | (1,406)    | -          |  |
| Dividends paid to shareholders                   |                     |               |                  | ( 601)            |  |                                   |   |            | ( 601)     |  |
| Other  | ( 20)               |               |                  |                   |  |                                   |   |            | ( 20)      |  |
| <b>Total</b>                                     | ( 20)               | 1,767         | 71               | 734               | -  | -                                 | -                                       | (1,406)    | 1,146      |  |
| <b>Recognition of comprehensive income:</b>      |                     |               |                  |                   |  |                                   |   |            |            |  |
| Comprehensive income:                            |                     |               |                  |                   |  |                                   |   |            |            |  |
| Net income                                       |                     |               |                  |                   |  |                                   |   | 1,638      | 1,638      |  |
| Unrealized gain on available-for-sale securities |                     |               |                  |                   | ( 205)   |                                   |   |            | ( 205)     |  |
| Result from holding non-monetary assets          |                     |               |                  | ( 20)             |  |                                   | 25                                      |            | 5          |  |
| <b>Total</b>                                     | -                   | -             | -                | ( 20)             | ( 205)   | -                                 | 25                                      | 1,638      | 1,438      |  |
| <b>Balance at December 31, 2013</b>              | Ps. 2,231           | Ps. 1,849     | Ps. 379          | Ps. 3,968         | Ps. 415  | Ps. -                             | Ps. 30                                  | Ps. 1,638  | Ps. 10,510 |  |

The accompanying notes are an integral part of these financial statements.