

CONSOLIDATED STATEMENTS OF INCOME FROM JANUARY 1° TO JUNE 30, 2010

(AMOUNTS STATED IN MEXICAN PESOS)

Interest income	2,847,489,178
Interest expense	<u>1,849,294,867</u>
NET MARGIN LOSS	998,194,311
Preventive reserve for possible credit risks	<u>270,653,349</u>
NET MARGIN LOSS ADJUSTED FOR CREDIT RISK	727,540,962
Commissions and fees, net	1,280,864,713
Financial consulting revenues	624,214,986
Gain on brokerage activities	165,618,911
Other operating income (expenses)	<u>11,424,536</u>
TOTAL OPERATING INCOME (EXPENSES)	1,561,234,136
Administrative expenses	<u>1,041,828,175</u>
OPERATING REVENUE	519,405,961
Other income	311,413,540
Other expenses	<u>45,729,574</u>
INCOME BEFORE INCOME TAX	785,089,927
Current income tax	516,587,605
Deferred income taxes and employee profit sharing	<u>256,588,358</u>
INCOME BEFORE PARTICIPATION IN NON CONSOLIDATED SUBSIDIARIES AND ASSOCIATES	525,090,680
Participation in non consolidated subsidiaries and associates	<u>(10,717,513)</u>
INCOME (LOSS) FOR CONTINUOUS OPERATIONS	514,373,167
NET INCOME	514,373,167
NON-HOLDING PARTICIPATION	<u>3,587</u>
NET INCOME INCLUDING HOLDING PARTICIPATION	<u><u>514,369,580</u></u>

"The present state of the consolidated results of financial institutions and other companies that are part of the financial group who are likely to be consolidated, was formulated in accordance with the criteria for Accounting Societies controllers Financial Groups, issued by the National Banking Commission and Securities, based on the provisions of article 30 of the Act to Regulate Financial Partnerships, enforcement and mandatory applied in a consistent manner, and are reflected all revenue and expenditure arising from transactions carried out by the company controller and financial institutions and other companies that are part of the financial group who are likely to be consolidated during the period mentioned above, which were undertaken and valuation with adherence to sound practices and the laws and administrative issuances.

The present state of the consolidated results was approved by the board under the responsibility of the managers who subscribe. "

CARLOS HANK GONZÁLEZ
 General Director

ALEJANDRO FRIGOLET VÁZQUEZ-VELA
 Administration and Finances Executive Director

CARLOS PÉREZ GAYTÁN
 Corporative Internal Audit Director

ADAN MORENO ESTEVANES
 Financial Accounting Director