

CONSOLIDATED STATEMENTS OF INCOME FROM JANUARY 1° TO MARCH 31, 2010
 (AMOUNTS STATED IN MEXICAN PESOS)

Interest income	1,526,598,605
Interest expense	<u>741,489,751</u>
NET MARGIN LOSS	785,108,854
Preventive reserve for possible credit risks	<u>145,183,331</u>
NET MARGIN LOSS ADJUSTED FOR CREDIT RISK	639,925,523
Commissions and fees, net	489,815,207
Financial consulting revenues	490,609,576
Gain on brokerage activities	77,149,328
Other operating income (expenses)	<u>(28,599,263)</u>
TOTAL OPERATING INCOME (EXPENSES)	687,681,219
Administrative expenses	<u>374,206,081</u>
OPERATING REVENUE	313,475,138
Other income	87,956,678
Other expenses	<u>18,678,091</u>
INCOME BEFORE INCOME TAX	382,753,725
Current income tax	135,740,480
INCOME BEFORE PARTICIPATION IN NON CONSOLIDATED SUBSIDIARIES AND ASSOCIATES	247,013,245
Participation in non consolidated subsidiaries and associates	<u>(34,139,848)</u>
INCOME (LOSS) FOR CONTINUOUS OPERATIONS	212,873,397
NET INCOME	212,873,397
NON-HOLDING PARTICIPATION	<u>1,752</u>
NET INCOME INCLUDING HOLDING PARTICIPATION	<u>212,871,645</u>

"The present state of the consolidated results of financial institutions and other companies that are part of the financial group who are likely to be consolidated, was formulated in accordance with the criteria for Accounting Societies controllers Financial Groups, issued by the National Banking Commission and Securities, based on the provisions of article 30 of the Act to Regulate Financial Partnerships, enforcement and mandatory applied in a consistent manner, and are reflected all revenue and expenditure arising from transactions carried out by the company controller and financial institutions and other companies that are part of the financial group who are likely to be consolidated during the period mentioned above, which were undertaken and valaron with adherence to sound practices and the laws and administrative issuances. The present state of the consolidated results was approved by the board under the responsibility of the managers who subscribe."

CARLOS HANK GONZÁLEZ
 General Director

ALEJANDRO FRIGOLET VÁZQUEZ-VELA
 Administration and Finances Executive Director

CARLOS PÉREZ GAYTAN
 Corporative Internal Audit Director

ADAN MORENO ESTEVANES
 Financial Accounting Director