

CONSOLIDATED STATEMENTS OF INCOME FROM JANUARY 1° TO MARCH 31, 2010
(AMOUNTS STATED IN MEXICAN PESOS)

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| Interest income | 1,526,598,605 |
| Interest expense | <u>741,489,751</u> |
| NET MARGIN LOSS | 785,108,854 |
| Preventive reserve for possible credit risks | <u>145,183,331</u> |
| NET MARGIN LOSS ADJUSTED FOR CREDIT RISK | 639,925,523 |
| Commissions and fees, net | 489,815,207 |
| Financial consulting revenues | 490,609,576 |
| Gain on brokerage activities | 77,149,328 |
| Other operating income (expenses) | <u>(28,599,263)</u> |
| TOTAL OPERATING INCOME (EXPENSES) | 687,681,219 |
| Administrative expenses | <u>374,206,081</u> |
| OPERATING REVENUE | 313,475,138 |
| Other income | 87,956,678 |
| Other expenses | <u>18,678,091</u> |
| INCOME BEFORE INCOME TAX | 382,753,725 |
| Current income tax | 135,740,480 |
| INCOME BEFORE PARTICIPATION IN NON CONSOLIDATED SUBSIDIARIES AND ASSOCIATES | 247,013,245 |
| Participation in non consolidated subsidiaries and associates | <u>(34,139,848)</u> |
| INCOME (LOSS) FOR CONTINUOUS OPERATIONS | 212,873,397 |
| NET INCOME | 212,873,397 |
| NON-HOLDING PARTICIPATION | <u>1,752</u> |
| NET INCOME INCLUDING HOLDING PARTICIPATION | <u>212,871,645</u> |

"The present state of the consolidated results of financial institutions and other companies that are part of the financial group who are likely to be consolidated, was formulated in accordance with the criteria for Accounting Societies controllers Financial Groups, issued by the National Banking Commission and Securities, based on the provisions of article 30 of the Act to Regulate Financial Partnerships, enforcement and mandatory applied in a consistent manner, and are reflected all revenue and expenditure arising from transactions carried out by the company controller and financial institutions and other companies that are part of the financial group who are likely to be consolidated during the period mentioned above, which were undertaken and valaron with adherence to sound practices and the laws and administrative issuances. The present state of the consolidated results was approved by the board under the responsibility of the managers who subscribe."

CARLOS HANK GONZÁLEZ
General Director

ALEJANDRO FRIGOLET VÁZQUEZ-VELA
Administration and Finances Executive Director

CARLOS PÉREZ GAYTAN
Corporate Internal Audit Director

ADAN MORENO ESTEVANES
Financial Accounting Director