

CONSOLIDATED BALANCE TO MARCH 31, 2010
(AMOUNTS STATED IN MEXICAN PESOS)

A S S E T S				LIABILITIES & STOCKHOLDERS' EQUITY	
LIQUID ASSETS		4,036,568,258		FUNDING	
MARGIN ACCOUNT		284,165,750		Demand deposits	7,099,693,260
INVESTMENT IN SECURITIES				Time deposits	
Trading securities	14,201,181,738			Public	5,573,227,783
Securities available for sale	1,333,439,071			Money market	12,839,954,252
Securities held to maturity	<u>20,972,210,520</u>	36,506,831,329			19,939,647,512
REPURCHASE AGREEMENTS (RECEIVABLE)				BANK LOANS AND FROM OTHER AGENCIES	
				On demand	100,012,666
				Short-term	5,823,761,400
				Long-term	<u>3,681,166,365</u>
					9,604,940,431
DERIVATIVES				REPURCHASE AGREEMENTS (PAYABLE)	45,027,142,573
With trading purpose	932,296				
With coverage purpose	<u>53,966,130</u>	54,898,426		VALUES ALLOCATED LIABILITIES	281,393,019
VALUATION ADJUSTMENT ON FINANCIAL ASSETS COVERAGE				COLLATERALS SOLD OR GIVEN IN WARRANTY	
				Securities purchased under agreement to resell (Payable)	<u>2,906,077,601</u>
					2,906,077,601
LOAN PORTFOLIO				DERIVATIVES	
Commercial portfolio				With trading purpose	5,252,343
Enterprise or commercial activity	9,681,332,343			With coverage purpose	<u>392,041,785</u>
Financial entities	513,114,797				397,294,128
Government entities	<u>29,812,312,251</u>	40,006,759,391		OTHER LIABILITIES	
Consumer loans		8,119,616			
Mortgage credits		<u>144,893,291</u>		Reserve for Income tax, asset tax	148,812,918
				Employee profit sharing	28,190,397
TOTAL LOAN PORTFOLIO		40,159,772,298		Accruals on clearance operations	2,759,541,623
				Accruals and other payables	<u>922,205,298</u>
					3,858,750,236
NON-PERFORMING LOAN PORTFOLIO				SUBORDINATED DEBENTURES OUTSTANDING	1,204,189,084
Commercial portfolio					
Enterprise or commercial activity	485,195,945			DEFERRED TAXES (NET)	132,057,667
Government entities	<u>19,042,562</u>	504,238,507			
Consumer loans		925,907		DEFERRED CREDITS AND ADVANCE COLLECTION	<u>7,372,780</u>
Mortgage credits		<u>7,826,988</u>			
				TOTAL LIABILITIES	83,358,865,031
TOTAL NON-PERFORMING LOAN PORTFOLIO		512,991,402			
				STOCKHOLDERS' EQUITY CONTRIBUTED CAPITAL	
PREVENTIVE RESERVE FOR POSSIBLE CREDIT RISKS		<u>1,143,286,674</u>		Capital stock	2,251,391,777
				Premium paid on stock issued	<u>81,906,859</u>
					2,333,298,636
NET LOAN PORTFOLIO		39,529,477,026		EARNED CAPITAL	
				Capital reserves	141,556,758
OTHER RECEIVABLES, NET		3,111,136,174		Retained earnings (losses) of prior years	1,904,247,994
				Loss from valuation of securities available for sale, net	154,412,794
ASSETS ACQUIRED THROUGH JUDICIAL PROCEEDINGS		85,279,001		Net income	<u>212,871,799</u>
					2,413,089,345
PROPERTY, FURNITURE AND EQUIPMENT, NET		189,240,777		MINORITY INTEREST	<u>4,737</u>
INVESTMENTS IN PERMANENT STOCK		397,275,862		TOTAL STOCKHOLDERS' EQUITY	<u>4,746,392,718</u>
OTHER ASSETS				TOTAL LIABILITIES & STOCKHOLDERS' EQUITY	88,105,257,749
Deferred charges, advance payments and intangible	496,159,924	<u>496,159,924</u>			
TOTAL ASSETS		88,105,257,749			

MEMORANDUM ACCOUNTS

Contingent assets and liabilities	643,721,244	
Credit commitments	1,112,943,088	
Goods in trust or mandate		
Trust	26,047,964,837	
Mandate	<u>283,874,113</u>	26,331,838,950
Agente Financiero del Gobierno Federal		
Goods in safe keeping or administration	48,323,799,958	
Received guarantees	8,511,173,489	
Reposessed and sold or delivered collaterals in warranty	2,909,031,078	
Investment banking operations on third party behalf (net)	182,125,798	
Interest earned not collected from non-performing loans	152,835,702	
Other accounts of registry	90,693,523,163	

"This consolidated with the balance sheet of financial institutions and other companies that are part of the financial group who are likely to be consolidated, was formulated in accordance with the criteria for Accounting Societies controllers Financial Groups, issued by the National Banking Commission and Securities, based on the provisions of article 30 of the Act to Regulate Financial Partnerships, enforcement and mandatory applied in a consistent manner, reflected the operations being conducted by the company controller and financial institutions and other companies that are part of the financial group who are likely to be consolidated, so far above, which were undertaken and valuation with adherence to sound practices and the laws and administrative issuances.
This consolidated balance sheet was approved by the board under the responsibility of the managers who subscribe

CARLOS HANK GONZÁLEZ
General Director

ALEJANDRO FRIGOLET VÁZQUEZ-VELA
Administration and Finances Executive Director

CARLOS PÉREZ GAYTAN
Corporate Internal Audit Director

ADAM MORENO ESTEVANES
Financial Accounting Director