Grupo Financiero Interacciones

Paseo de la Reforma 383 piso 13, Col. Cuauhtémoc, C.P. 06500, México, D.F.

CONSOLIDATED BALANCE TO SEPTEMBER 30, 2008

AMOUNTS STATED IN MEXICAN PESOS

A S S E T S

LIQUID ASSETS			3,438,462,707
INVESTMENT IN SECURITIES			
Trading securities		3,641,821,562	
Securities available for sale		58,315,751	
Securities held to maturity		58,392,163	3,758,529,476
SECURITIES AND DERIVATIVE TRANSACTIONS			
Repurchase agreements receivable, net		61,066,172	
Derivative financial instrument transactions		1,602,487,452	1,663,553,624
LOAN PORTFOLIO			
Commercial portfolio			
Enterprise or commercial activity	11,052,968,628		
Financial entities	569,856,385		
Government entities	18,799,622,905	30,422,447,918	
Consumer loans		22,192,906	
Mortgage credits		105,033,041	
		30,549,673,865	
NON-PERFORMING LOAN PORTFOLIO			
Commercial portfolio			
Enterprise or commercial activity	94,985,831		
Government entities	36,166,803	131,152,634	
Consumer loans		2,346,131	
Mortgage credits		6,233,199	
		139,731,964	
TOTAL LOAN PORTFOLIO		30,689,405,829	
(-) less			
PREVENTIVE RESERVE FOR POSSIBLE CREDIT RISKS		(556,592,343)	
		30,132,813,486	
NET LOAN PORTFOLIO			30,132,813,486
OTHER RECEIVABLES, NET			6,007,685,863
ASSETS ACQUIRED THROUGH JUDICIAL PROCEEDINGS			21,084,581
PROPERTY, FURNITURE AND EQUIPMENT, NET			120,054,276
INVESTMENTS IN UNCONSOLIDATED SUBSIDIARIES			380,412,932
DEFERRED TAXES (NET)			3,810,594
OTHER ASSETS			
Commercial Credit		107,754,537	
Deferred charges, advance payments and intangible		292,198,027	
Other assets		5,752,637	405,705,201
TOTAL ASSETS			**45,932,112,740**

LIABILITIES & STOCKHOLDERS' EQUITY

FUNDING			
Demand deposits		1,524,960,157	
Time deposits			
Public	7,544,243,380		
Money market	18,683,388,659	26,227,632,039	27,752,592,196
BANK LOANS AND FROM OTHER AGENCIES			
On demand		1,103,729,100	
Short-term		5,216,709,672	
Long-term		31,410,439	6,351,849,211
VALUES ALLOCATED LIABILITIES			2,103,926,658
SECURITIES AND DERIVATIVE TRANSACTIONS			
Repurchase agreements payable		24,723,084	
Derivative financial instrument transactions		1,601,366,346	1,626,089,430
OTHER LIABILITIES			
Reserve for Income tax, asset tax and employee profit sharing		67,491,732	
Other payables		3,643,546,208	3,711,037,940
SUBORDINATED DEBENTURES OUTSTANDING			701,619,333
DEFERRED CREDITS AND ADVANCE COLLECTION			2,184,531
TOTAL LIABILITIES			**42,249,299,299**
STOCKHOLDERS' EQUITY CONTRIBUITED CAPITAL			
Capital stock		2,251,391,777	
Premium paid on stock issued		81,906,859	2,333,298,636
EARNED CAPITAL			
Capital reserves		113,663,444	
Retained earnings (losses) of prior years		327,480,257	
Loss from valuation of securities available for sale, net		164,847	
Net income		488,186,819	929,495,367
MINORITARY INTEREST			420,019,438
TOTAL STOCKHOLDERS' EQUITY			**3,682,813,441**
TOTAL LIABILITIES & STOCKHOLDERS' EQUITY			**45,932,112,740**

MEMORANDUM ACCOUNTS

OPERATIONS ON BEHALF OF THIRD			
CLIENTS CURRENT ACCOUNTS			
Customers Banks		119,067,807	
Awards clients		183,110	119,250,917
VALUES OF CUSTOMERS			
Securities client received in custody		45,484,460,534	
Securities and documents received assurance		814,930,481	46,299,391,015
ACCOUNT OF OPERATIONS FOR CLIENTS			
Investment banking operations for the benefit of others		182,125,798	
Operations reported Client		12,780,684,853	
Operations securities lending clients		262,458,580	13,225,269,231
			59,643,911,163

OPERATIONS BY OWN ACCOUNT			
OWN ACCOUNTS OF REGISTRY			
Contingent assets and liabilities		1,972,288,179	
Credit commitments		472,682,436	
Goods in trust or mandate		22,550,897,166	
Goods in safekeeping or administration		14,786,631,037	
Received guarantees		40,048,249	39,822,547,067
REPURCHASE AND RESALE AGREEMENT TRANSACTIONS			
Seller lending position		31,560,452,647	
(-) less			
Seller borrowing position		(31,499,386,475)	61,066,172
Buyer lending position		1,338,227,372	
(-) less			
Buyer borrowing position		(1,313,504,288)	24,723,084
Uncollected interest income derived from credit portfolio expired			34,298,980
Other accounts registry			67,603,227,144
			107,545,862,447

"El presente balance general consolidado con los de las entidades financieras y demás sociedades que forman parte del grupo financiero que son susceptibles de consolidarse, se formuló de conformidad con los Criterios de Contabilidad para Sociedades Controladoras de Grupos Financieros, emitidos por la Comisión Nacional Bancaria y de Valores, con fundamento en lo dispuesto por el artículo 30 de la Ley para Regular las Agrupaciones Financieras, de observancia general y obligatoria, aplicados de manera consistente, encontrándose reflejadas las operaciones efectuadas por la sociedad controladora y las entidades financieras y demás sociedades que forman parte del grupo financiero que son susceptibles de consolidarse, hasta la fecha arriba mencionada, las cuales se realizaron y valuaron con apego a sanas prácticas y a las disposiciones legales y administrativas aplicables.
This consolidated balance sheet was approved by the board under the responsibility of the managers who subscribe.

CARLOS HANK GONZÁLEZ	**ALEJANDRO FRIGOLET VÁZQUEZ-VELA**	**ANTONIO SALAS HERNÁNDEZ**	**ADAN MORENO ESTEVANES**
General Director	Administration and Finances Executive Director	Corporate Internal Audit Director	Financial Accounting Director